

# Brief announcement of non-consolidated interim financial statements for the accounting period ending September 2003

Nov 7, 2003

Name of listed company: TAYA Co., Ltd.  
Code number: 4679  
(URL <http://www.taya.co.jp/>)  
Representative: Kazumasa Taya  
President and COO, Representative Director

Listed stock exchange: Tokyo (First Section)  
Location of head office: Tokyo

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Date of the board of directors' meeting for interim financial results: Nov 7, 2003 The interim dividend system applicable to the Company: Applied  
Commencement date of interim dividend payments: - Whether the stock trade unit system is adopted or not:  
Adopted (Stock trade unit: 100 stocks)

## 1. Financial results for the interim period ended September 2003 (April 1, 2003 to September 30, 2003)

### (1) Business results

	Sales		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
Interim period ended September 2003	6,904	-6.7	-69	-120.9	-69	-122.2
Interim period ended September 2002	7,398	6.5	333	-29.9	314	-30.3
Period ending March 2003	14,668		794		778	

	Net income for the current interim period		Net income per share for the current interim period		Fully diluted earnings per share for the current interim period	
	million yen	%	yen	yen	yen	yen
Interim period ended September 2003	-153	-307.5	-30.43		-	
Interim period ended September 2002	74	-63.1	14.66		-	
Period ending March 2003	287		56.77		-	

- (NOTE) 1) Profit and loss on investments based on the equity method for the term ending September 2003: - million yen; for the term ending September 2002: - million yen; for the term ending March 2003: - million yen.  
2) Average number of shares during the term for the term ending September 2003: 5,057,500 shares; for the term ending September 2002: 5,057,500 shares; for the term ending March 2003: 5,057,500 shares.  
3) Changes in the methods of accounting treatment: nil  
4) Percentages for sales, operating income, ordinary income and net income for the current interim period represent changes from the interim period of the previous year.

### (2) Dividend payments

	Interim dividends per share	Annual dividends per share
	yen	yen
Interim period ended September 2003	-	-
Interim period ended September 2002	-	-
Period ending March 2003	-	25.00

### (3) Financial position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	million yen	million yen	%	yen
Interim period ended September 2003	9,698	4,696	48.4	928.70
Interim period ended September 2002	9,764	4,764	48.8	942.03
Period ending March 2003	9,694	4,977	51.3	984.14

- (NOTE) 1) The number of outstanding shares at the end of the term for the term ending September 2003: 5,057,500 shares; for the term ending September 2002: 5,057,500 shares; for the term ending March 2003: 5,057,500 shares.  
2) The number of the company's own stock for the term ending September 2003: 42,500 shares; for the term ending September 2002: 42,500 shares; for the term ending March 2003: 42,500 shares.

### (4) Cash flow

	Cash flow from operations	Cash flow from investments	Cash flow from financial operations	Closing balance of cash and cash equivalents
	million yen	million yen	million yen	million yen
Interim period ended September 2003	-18	-408	132	1,564
Interim period ended September 2002	382	-294	-201	1,948
Period ending March 2003	625	-493	-335	1,858

## 2. Projected financial results for the term ending March 2004 (April 1, 2003 to March 31, 2004)

	Sales	Ordinary income	Current net profit	Annual dividend per share	
				Final dividend	
	million yen	million yen	million yen	yen	yen
Full year	15,000	700	250	25.00	25.00

(Reference) Projected net profit per share for the current term (full year): Yen 49.43.

\*The projected business performance includes the figures forecast based on a future outlook and plans as of the date of announcement. The projection includes uncertain factors, so actual business performance may differ from the projected business performance. Please refer to page 8 of the attached material for the above projected business performance.